

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement – January 31, 2002

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount Outstanding</u>
Revolving Line of Credit		
Taxable Variable Rate Revenue Note, Series 1993L ¹	91-day T-Bill Index	\$ 24,400,000
1991 General Bond Resolution		
Refunding Revenue Bonds, Series 1992A	Fixed Rate	\$ 9,670,000
Revenue Bonds, Series 1994A-1	35-day Auction	25,200,000
Revenue Bonds, Series 1994A-2	Annual Auction	<u>7,000,000</u>
Total		41,870,000
1995 Master Bond Resolution		
Senior Notes, Series 1995A-1	35-day Auction	\$21,600,000
Senior Notes, Series 1995A-2	Annual Auction	7,000,000
Senior Bonds, Series 2001A-1	Fixed Rate	15,625,000
Senior Taxable Auction Rate Bonds, Series 2001A2/A3	28-day Auction	75,000,000
Senior Taxable Floating Rate Notes, Series 2001A-4	Qtrly CP Index	50,000,000
Subordinate Bonds, Series 1995B-1	Fixed Rate	2,000,000
Subordinate Bonds, Series 1995B-2	Fixed Rate	3,980,000
Subordinate Bonds, Series 1996B-1	Fixed Rate	5,975,000
Subordinate Bonds, Series 1996B-2	Fixed Rate	6,230,000
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>25,000,000</u>
Total		212,410,000
1996 Third Party Insured Resolution		
Variable Rate Demand Obligations, Series 1996A	Weekly Rate	\$32,580,000
Series 1997A	Weekly Rate	33,000,000
Series 1998A	Weekly Rate	33,100,000
Series 2000A-4	Weekly Rate	20,945,000
Series 2002A-1	Weekly Rate	40,625,000
Taxable Auction Rate Bonds Series 2000A1/A2/A3	28-day Auction	<u>100,000,000</u>
Total		<u>260,250,000</u>
Total Outstanding Debt Obligations		<u><u>\$538,930,000</u></u>

¹Revolving line of credit in the commitment amount of \$125,000,000 subject to advances in multiple draws until November 30, 2003.